MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 7, 2000

REGISTRATION NO.: 23885 BOOK: 85 PAGE: 243

BONDS ISSUED BY: Consolidated School District No. 2

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Franklin

DATE OF ISSUE: June 1, 2000

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,

renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount		Mandatory Redemption* Maturity	
	\$	325,000.00	03/01/2016	*
		350,000.00	03/01/2017	*
		400,000.00	03/01/2018	*
		450,000.00	03/01/2019	*
		475,000.00	03/01/2020	*
6.050%	-	2,000,000.00	03/01/2020	

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium. Bonds are

subject to mandatory redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,975,000.00

INTEREST RATE: 6.1674%
ASSESSED VALUATION: \$92.072.494

INDEBTEDNESS: (Including this issue) \$10.590,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000

DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...932; No...272
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable